

**OKLAHOMA STUDENT LOAN AUTHORITY**  
**Summary Debt Statement - June 30, 2012**

<u>Debt Obligation</u>	<u>Interest Basis</u>	<u>Principal Amount of Debt Outstanding</u>
<b>FFELP ABCP Conduit</b>		
Variable Funding Note Number R-1	Commercial Paper	179,186,803
<b>1995 Master Bond Resolution</b>		
Senior Notes, Series 1995A-1	35-day Auction	12,800,000
Senior Bonds, Series 2001A-1	Fixed Rate-5.625%	1,765,000
Senior Taxable Auction Rate Bonds, Series 2001A2	28-day Auction	26,400,000
Senior Taxable Floating Rate Notes, Series 2001A-4	Quarterly CP Index	34,800,000
Senior Auction Rate Bonds, Series 2004A-1	35-day Auction	25,825,000
Senior Auction Rate Bonds, Series 2004A-2	35-day Auction	29,125,000
Senior Taxable Floating Rate Notes, Series 2004A-3	Monthly LIBOR plus 1%	62,900,000
Subordinate Bonds, Series 1995B-2	Fixed Rate-6.35%	2,955,000
Subordinate Bonds, Series 2001B-1	35-day Auction	<u>25,000,000</u>
Total		221,570,000
<b>2010 Indenture of Trust</b>		
Tax-Exempt LIBOR Floating Rate Bonds, Series 2010A-1	Quarterly LIBOR Index	82,860,000
Series 2010A-2A	Quarterly LIBOR Index	51,225,000
Series 2010A-2B	Quarterly LIBOR Index	44,230,000
Series 2010B-1	Adjustable Fixed Rate	<u>15,517,718</u>
		<u>193,832,718</u>
<b>2011 Indenture of Trust</b>		
Taxable LIBOR Floating Rate Bonds, Series 2011-1	Quarterly LIBOR Index	<u>171,035,000</u>
		<u>171,035,000</u>
<b>Total Outstanding Debt Obligations</b>		<u>\$765,624,521</u>

**OKLAHOMA STUDENT LOAN AUTHORITY**  
**Summary Interest Basis Composition - June 30, 2012**

<u>Federal Tax Treatment</u>	<u>Outstanding Principal Amount</u>	<u>Percent</u>
Tax-Exempt	\$291,302,718	38.05%
Taxable	<u>474,321,803</u>	<u>61.95%</u>
TOTAL	<u>\$765,624,521</u>	<u>100.00%</u>

<u>Method of Determination</u>	<u>Outstanding Principal Amount</u>	<u>Percent</u>
Fixed Rate	\$4,720,000	0.62%
VRDO & SIFMA – Weekly Rate	0	0.00%
Auction Rates		
28-Day	\$26,400,000	
35-Day	<u>92,750,000</u>	
Auction Sub-Total	119,150,000	15.56%
Commercial Paper	179,186,803	23.40%
LIBOR or CP Indexed	<u>462,567,718</u>	<u>60.42%</u>
TOTAL	<u>\$765,624,521</u>	<u>100.00%</u>